## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 Notice of Effectiveness

**Effectiveness Date:** September 24, 2020 4:00 P.M.

Form: S-1

**CIK:** <u>0001534133</u>

Company Name: GRAYBUG VISION, INC.

**File Number:** <u>333-248611</u>