SEC Form 4	
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01/23/2024

01/23/2024

Warrant

Warrant

\$5.36

\$7.15

P⁽¹⁾

P⁽¹⁾

121,678

121,678

01/23/2024⁽²⁾

01/23/2024⁽³⁾

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

	FORM	14	UNI	TED S	TAT	TES	SECU		ES A		EXCHA 0549	NGE C	OWN	MIS	SION					
			C,																	AL 235-028
Check this box if no longer subject to S Section 16. Form 4 or Form 5 obligations may continue. See					STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OMB Number: 3235-0 Estimated average burden hours per response:															
	ction 1(b).	unde. See			Filed	l pursu or S	ant to Sec ection 30(I	tion 16 h) of th	(a) of the e Investr	e Secu nent (urities Exchang Company Act o	ge Act of 1 of 1940	934				ours per re	sponse:		0
1. Name and Address of Reporting Person Sanderling Venture Partners VI LP					2. Issuer Name and Ticker or Trading Symbol 5. Relationship of (Check all applic) CalciMedica, Inc. [CALC]									,						
(Last)		(First)				3. Date of Earliest Transaction (Month/Day/Year) 01/23/2024								Officer (give title Other (specify below)						
1300 S. EL CAMINO REAL SUITE 203					4. If Amendment, Date of Original F					al File					dividual or Joint/Group Filing (Check Applicable Line Form filed by One Reporting Person					
(Street) SAN M	ATEO	CA	94402		┝		1065	1/0	Tron		tion India	ation		2	Form the	ea by r	More than	One Re	porting) Perso
(City)		(State)	(Zip)		_	П сн	neck this bo	x to ind	icate that	a trans	tion Indic	de pursuan	t to a con	ntract,	instruction or v	written	plan that is	s intended	d to sati	isfy the
			Table I -	Non-De	oriva									ally	Owned					
1. Title of	Security (In	str. 3)		2. Tran Date	sactio	tion v/Year)	2A. Deemed Execution Date, if any	3. Transaction Code (Instr.		4. Securities Acquire Disposed Of (D) (Inst		red (A) or		5. Amount of Securities Beneficially		6. Ownership Form: Direct (D) or Indirect		Indire Benef	ficial	
						(Month/Day/Year)		8) Code V		Amount (A) or Price		Price	e Owned Followin Reported Transaction(s) (Instr. 3 and 4)		5)	ng (I) (Instr. 4)		Ownership (Instr. 4)		
Commor	n Stock			01/2	23/20	24			P ⁽¹⁾		243,356	A	\$3.70		946,74	-	D)		
Commor	1 Stock			01/2	23/20	24			p (1)		144,676	А	\$3.70	02	727,43.	3	I		Vent Partr Co- Inves	lerling ure hers V stmen I, L.P.
Commor	n Stock			01/2	23/20	24			P ⁽¹⁾		194,472	A	\$3.70	02	435,14	8	I		By Sand Vent VII,	
Commor	1 Stock			01/2	23/20	24			P ⁽¹⁾		51,032	A	\$3.70	02	114,260	0	I			lerling ures V ada),
Commor	1 Stock			01/2	23/20	24			P ⁽¹⁾		13,184	A	\$3.70	02	27,609)	I			lerling ures V ex Fu
Commor	1 Stock			01/2	23/20	24			р ⁽¹⁾		3,920	A	\$3.70	02	21,602	2	I		By Sand Vent Mana VI	
Commor	1 Stock			01/2	23/20	24			P ⁽¹⁾		28,744	A	\$3.70	02	30,292	2	I		By Sand Vent Man VII	
			Table								posed of,				Owned		,	I		
1. Title of Derivative Security (Instr. 3)	(e.g., puts, calls, a. Title of Derivative Security Instr. 3) 2. Conversion Conversion Conversion Date (Month/Day/Year) 3. Transaction Date (Month/Day/Year) 3. Transaction Date (Month/Day/Year) 3. Transaction Date (Month/Day/Year) (Month/Day/Year) 3. Transaction Code (Instr. 8) 5. Nu Code (Instr. 8) 5. Nu Code (Instr. 8)		alls, wa 5. Numbo Derivativ Securitie Acquired or Dispo of (D) (In 3, 4 and	er of re es i (A) sed str.	S, Opti 6. Date E: Expiratio (Month/D	xercis n Date	able and	7. Title and Amo of Securities Underlying Derivative Secu (Instr. 3 and 4)		unt	Derivative Security (Instr. 5)	deriva Securi	urities Form: eficially Direct ed or Indi owing (I) (Ins	Owners	rship of Indi Benefi (D) Owner irect (Instr.	11. Natu of Indiro Benefic Owners (Instr. 4				
					Code	v	(A)		Date Exercisal	ble	Expiration Date	Title	Amou or Numb of Sha	ber		Trans (Instr.	action(s) 4)			

Common Stock

Common Stock

121,678

121,678

\$0.125

\$0.125

121,678

121,678

D

D

12/31/2024⁽²⁾

12/31/2026⁽³⁾

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	(e. 3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		(Instr. 4)		
Warrant	\$5.36	01/23/2024		P ⁽¹⁾		72,338		01/23/2024 ⁽²⁾	12/31/2024 ⁽²⁾	Common Stock	72,338	\$0.125	72,338	I	By Sanderling Venture Partners VI Co- Investment Fund, L.P.
Warrant	\$7.15	01/23/2024		P ⁽¹⁾		72,338		01/23/2024 ⁽³⁾	12/31/2026 ⁽³⁾	Common Stock	72,338	\$0.125	72,338	I	By Sanderling Venture Partners VI Co- Investment Fund, L.P.
Warrant	\$5.36	01/23/2024		P ⁽¹⁾		97,236		01/23/2024 ⁽²⁾	12/31/2024 ⁽²⁾	Common Stock	97,236	\$0.125	97,236	I	By Sanderling Ventures VII, L.P.
Warrant	\$7.15	01/23/2024		P ⁽¹⁾		97,236		01/23/2024 ⁽³⁾	12/31/2026 ⁽³⁾	Common Stock	97,236	\$0.125	97,236	I	By Sanderling Ventures VII, L.P.
Warrant	\$5.36	01/23/2024		P ⁽¹⁾		25,516		01/23/2024 ⁽²⁾	12/31/2024 ⁽²⁾	Common Stock	25,516	\$0.125	25,516	Ι	By Sanderling Ventures VI (Canada), L.P.
Warrant	\$7.15	01/23/2024		p ⁽¹⁾		25,516		01/23/2024 ⁽³⁾	12/31/2026 ⁽³⁾	Common Stock	25,516	\$0.125	25,516	I	By Sanderling Ventures VI (Canada), L.P.
Warrant	\$5.36	01/23/2024		P ⁽¹⁾		6,592		01/23/2024 ⁽²⁾	12/31/2024 ⁽²⁾	Common Stock	6,592	\$0.125	6,592	I	By Sanderling Ventures VI Annex Fund L.P.
Warrant	\$7.15	01/23/2024		p (1)		6,592		01/23/2024 ⁽³⁾	12/31/2026 ⁽³⁾	Common Stock	6,592	\$0.125	6,592	I	By Sanderling Ventures VI Annex Fund L.P.
Warrant	\$5.36	01/23/2024		p (1)		1,960		01/23/2024 ⁽²⁾	12/31/2024 ⁽²⁾	Common Stock	1,960	\$0.125	1,960	I	By Sanderling Ventures Managemer VI
Warrant	\$7.15	01/23/2024		p (1)		1,960		01/23/2024 ⁽³⁾	12/31/2026 ⁽³⁾	Common Stock	1,960	\$0.125	1,960	I	By Sanderling Ventures Managemer VI
Warrant	\$5.36	01/23/2024		P ⁽¹⁾		14,372		01/23/2024 ⁽²⁾	12/31/2024 ⁽²⁾	Common Stock	14,372	\$0.125	14,372	I	By Sanderling Ventures Managemer VII
Warrant	\$7.15	01/23/2024		p (1)		14,372		01/23/2024 ⁽³⁾	12/31/2026 ⁽³⁾	Common Stock	14,372	\$0.125	14,372	I	By Sanderling Ventures Managemer VII
Sander (Last)	ling Venti	Reporting Person ure Partners V (First) O REAL SUITE	(Middle)				4			-					-
(Street) SAN MA	ATEO	СА	94402												
(City)		(State)	(Zip)												
	ling Vent	Reporting Person [*] are Partners V	VI Co Investn	<u>nent</u>											

()	((
1300 S EL CA	MINO REAL	
SUITE 203		

(Street)							
SAN MATEO	СА	94402					
(City)	(State)	(Zip)					
1. Name and Address of <u>Sanderling Ventre</u>	Reporting Person* ures Management	<u>VI</u>					
(Last)	(First)	(Middle)					
1300 S EL CAMINO SUITE 203) REAL						
(Street) SAN MATEO	СА	94402					
(City)	(State)	(Zip)					
1. Name and Address of Sanderling Vent							
(Last)	(First)	(Middle)					
1300 S. EL CAMIN SUITE 203	O REAL						
(Street) SAN MATEO	СА	94402					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person [*] <u>Sanderling Ventures VII Annex Fund, L.P.</u>							
(Last)	(First)	(Middle)					
1300 S EL CAMINO SUITE 203	O REAL						
(Street) SAN MATEO	СА	94402					
(City)	(State)	(Zip)					
1. Name and Address of Sanderling Vent	Reporting Person [*] ures VII (Canada)	<u>, L.P.</u>					
(Last)	(First)	(Middle)					
1300 S. EL CAMIN	O REAL SUITE 203						
(Street) SAN MATEO	СА	94402					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person [*] Sanderling Ventures Management VII							
(Last) 1300 S. EL CAMIN	(First) O REAL SUITE 203	(Middle)					
(Street) SAN MATEO	СА	94402					
(City)	(State)	(Zip)					

Explanation of Responses:

1. The securities were acquired from the Issuer pursuant to a Securities Purchase Agreement dated January 19, 2024, with a closing date of January 23, 2024. The Securities Purchase Agreement and the issuance of the securities thereunder was approved by an independent committee of the Issuer's Board of Directors.

2. The warrant may be exercised on or after January 23, 2024, and on or prior to the earlier of (i) 5:00 p.m. (New York City time) on December 31, 2024, and (ii) thirty (30) days following the Issuer's public disclosure of topline results from the Issuer's Phase 2b clinical trial in patients with acute pancreatitis but not thereafter.

3. The warrant may be exercised on or after January 23, 2024, and on or prior to the earlier of (i) 5:00 p.m. (New York City time) on December 31, 2026 and (ii) thirty (30) days following the Issuer's public disclosure of topline results from the Issuer's planned Phase 2 clinical trial in patients with acute kidney injury but not thereafter.

 /s/ Sanderling Venture Partners

 VI, L.P., By: /s/ Timothy C.

 Mills, Managing Director of

 Middleton, McNeil & Mills

 Associates VI, L.P., its General

 Partner

 /s/ Sanderling Venture Partners

 VI Co-Investment Fund, L.P.,

<u>By: /s/ Timothy C. Mills,</u> <u>Managing Director of</u> <u>Middleton, McNeil & Mills</u> <u>Associates VI, LLC, its General</u> <u>Partner</u>	
/s/ Sanderling Ventures VII (Canada), L.P., By: /s/ D. Michael Dixon, President of Sanderling Ventures VII (Canada) GP Inc., General Partner of Sanderling Ventures VII (Canada) G.P., L.P. its General Partner	<u>01/25/2024</u>
<u>/s/ Sanderling Ventures VII, L.P.</u> , <u>By: /s/ Timothy C. Mills,</u> <u>Managing Director of M4</u> <u>Partners VII, LLC, its General</u> <u>Partner</u>	<u>01/25/2024</u>
/s/ Sanderling Ventures VII Annex Fund, L.P., By: /s/ Timothy C. Mills, Managing Director of M4 Partners VII Annex, LLC, its General Partner	<u>01/25/2024</u>
<u>/s/ Sanderling Ventures</u> <u>Management VII, By: /s/</u> <u>Timothy C. Mills, Owner</u>	<u>01/25/2024</u>
<u>/s/ Sanderling Ventures</u> <u>Management VI, By: /s/</u> <u>Timothy C. Mills, Owner</u>	<u>01/25/2024</u>
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v). ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.